

AGREEMENTS FOR ACQUISITION OF INTERVENED INSTITUTIONS BY FINSAC

<u>ENTITY</u>	<u>TYPE OF AGREEMENT</u>	<u>DATE</u>	<u>PARTIES</u>
11 Crown Eagle Life Ins.	<i>RC 86/11</i> Agreement	19-Jan-99	✓ Finsac Limited and Crown Eagle Life Insurance Co. Ltd.
12 Crown Eagle Life Ins.	<i>EC 87/11</i> Heads of Agreement	14-Mar-97	✓ Shareholders of Crown Eagle Life Insurance Company Limited, Crown Eagle Life Insurance Company Limited and Finsac Limited
13 Dyoll Group Limited	<i>EC 88/11</i> Agreement	28-May-97	✓ Ordinary Stockholders of Dyoll Group Limited, Dyoll Group Limited, Dyoll Life Limited and Finsac Limited
14 Dyoll Life Limited	<i>EC 89/11</i> Transfer and Assumption Agreement	11-Dec-98	✓ Finsac Limited, Dyoll Life Limited, Dyoll Group Limited, Crown Eagle Life Insurance Company
15 Eagle Commercial Bank	<i>EC 90/11</i> Agreement for Sale of a Business	12-Apr-99	✓ Eagle Commercial Bank Limited, Citizens Bank Limited and Finsac Limited
16 Eagle General Insurance Co.	<i>EC 91/11</i> Agreement for Transfer of Benefits And Assumption of Liabilities	30-Jun-98	✓ Eagle General Insurance Company Limited, Dyoll Insurance Company Limited and Finsac Limited
17 Eagle Merchant Bank	<i>EC 92/11</i> Heads of Agreement	14-Mar-97	✓ Shareholders of Eagle Merchant Bank of Jamaica Limited, Eagle Merchant Bank of Jamaica Limited and Finsac Limited
18 Fidelity Finance	<i>EC 93/11</i> Agreement	20-Mar-98	✓ Finsac Limited and Citizens Merchant Bank Limited
19 Fidelity Finance	<i>EC 94/11</i> Agreement	25-Mar-98	✓ Finsac Limited, Fidelity Finance Merchant Bank Limited, Huntley Manhertz and Omega Investments Limited
20 Horizon Group Ltd	<i>EC 95/11</i> Heads of Agreement	5-Mar-98	✓ Finsac Limited, Horizon Group Limited and The Shareholders of Horizon Group Limited
21 Horizon Group Ltd Intercontinental	<i>EC 96/11</i> Share Sale Agreement	29-Jun-98	✓ Finsac Limited and Citizens Bank Limited
22 Merchant	<i>EC 97/11</i> Agreement	20-Nov-98	✓ Intercontinental Merchant Bank Limited and Citizens Bank Limited

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23	Island Life Insurance <i>EC 98/11</i>	Agreement	31-Dec-99 ✓ Island Life Insurance Company Limited, The Barbados Mutual Life Assurance Society and Finsac Limited
24	Island Life Insurance <i>EC 99/11</i>	Agreement	28-May-97 ✓ Island Life Insurance Co. Limited and Finsac Limited
25	Island Life Merchant <i>EC 100/11</i>	Agreement	18-Jun-98 ✓ Island Life Insurance Co Limited, Finsac Limited and Island Life Merchant Bank Limited
26	Island Life Merchant <i>EC 101/11</i>	Agreement for Sale of a Business	12-Apr-99 ✓ Island Life Merchant Bank Ltd, Citizens Bank Ltd and Finsac Limited
27	Island Victoria Bank <i>EC 102/11</i>	Agreement for Sale of a Business	12-Apr-99 ✓ Island Victoria Bank Ltd, Citizens Bank Ltd and Finsac Limited
28	JMLAS <i>EC 103/11</i>	Financial Assistance Agreement	15-Dec-97 ✓ Finsac Limited and The Jamaica Mutual Life Assurance Society
29	Life of Jamaica <i>EC 104/11</i>	Agreement	21-May-97 ✓ ICWI Investments, Life of Jamaica Limited and Finsac Ltd
30	Life of Jamaica <i>EC 105/11</i>	Agreement	26-Oct-00 ✓ Life of Jamaica Limited and Finsac Limited
31	NCB Group / NCB <i>EC 106/11</i>	Agreement	30-Nov-00 ✓ Finsac Limited, NCB Investments Limited, National Commercial Bank Jamaica Limited and NCB Group Limited
32	NCB Group / NCB <i>EC 107/11</i>	Agreement for Correction of Mutual Mistake	23-Apr-99 ✓ NCB Group Limited, National Commercial Bank Ja Limited, NCB Trust and Merchant Bank Limited and Finsac Limited
33	NCB Group / NCB <i>EC 108/11</i>	Financial Assistance Agreement	14-Apr-98 ✓ NCB Group Limited, National Commercial Bank Ja Limited, NCB Trust and Merchant Bank Ltd and Finsac Limited
34	NCB Group / NCB <i>EC 109/11</i>	Heads of Agreement	30-Mar-98 ✓ Finsac Limited, NCB Group Limited and National Commercial Bank Ja Limited

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35 NCB Group / NCB <i>EC 110/11</i>	Order -Suit E413 of 2000	16-Nov-00	✓ Court Sanctioning Scheme of Arrangement - NCB Ja Ltd, NCB Group and their Shareholders
36 NCB Group / NCB <i>EC 111/11</i>	Scheme of Arrangement Supplement	3-Nov-00	✓ National Commercial Bank of Jamaica Limited, NCB Group Limited and Shareholders
37 NCB Group / NCB <i>EC 112/11</i>	Agreement to Amend Financial Assistance Agreement	28-Sep-99	✓ NCB Group Limited, National Commercial Bank Ja Limited, NCB Trust and Merchant Bank Ltd and Finsac Limited
38 Victoria Mutual Bldg Society <i>EC 113/11</i>	Agreement	10-Feb-99	✓ The Victoria Mutual Building Society, Victoria Mutual Investments Ltd, Victoria Mutual (Property Services) Ltd, VMBS Realty Inc, Finsac Limited and Refin Trust Limited
39 Workers Savings And Loan <i>EC 114/11</i>	Agreement for Sale of Part of a Business	12-Apr-99	✓ The Minister of Finance And Planning, Workers Savings And Loan Bank, Citizens Bank Limited and Finsac Limited

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1 Billy Craig Finance	Agreement	22-Jun-98	Dehring Bunting & Goldings Limited, Glenrosa Limited, Billy Craig Finance & Merchant Bank Limited, Billy Craig Investments Limited and Finsac Limited
2 Blaise Financial Entities	Scheme of Arrangement		Blaise Trust Company and Merchant Bank Ltd., Blaise Building Society and Consolidated Holdings Limited
3 Merchant Buck Securities	Agreement	1-Sep-98	Finsac Limited, Buck Securities Merchant Bankers Limited and Buck Securities Partners Limited
4 Merchant Buck Securities	Finance Agreement	1-Sep-98	Finsac Limited and National Commercial Bank Jamaica Limited
5 Caldon Finance	Agreement	20-Mar-98	Finsac Limited and Citizens Merchant Bank Limited
6 Merchant Caribbean Trust &	Agreement	1-Sep-98	Finsac Limited, Caribbean Trust Merchant Bank Limited, Vincent Chan, Hugh Hart, Peter Milligen, Charles Vendryes, Howard Mitchell, Michael Matthews, Thalia Lyn
7 Merchant Caribbean Trust &	Finance Agreement	1-Sep-98	Finsac Limited and National Commercial Bank Jamaica Limited
8 Entities Century Financial	Scheme of Arrangement	6-Sep-97	Century National Bank Limited, Century National Building Society and Century National Merchant Bank & Trust Company Limited
9 Bank Citizens Merchant	Agreement for Sale of a Business	12-Apr-99	Citizens Merchant Bank Ltd, Citizens Bank Ltd and Finsac Limited
10 Bank Corporate Merchant	Agreement for Sale of Part of a Business	12-Apr-99	The Minister of Finance And Planning, Corporate Merchant Bank Limited, Citizens Bank Limited and Finsac Limited