

GOJ BENCHMARK INVESTMENT NOTES
RATE SHEET as at August 01, 2019

| Old ISIN | New ISIN | Type | Bond Name | Nominal Amount (J\$) | Original Nominal Amount | Issue Date | Redemption Date | Previous Coupon Due Date | Next Coupon Due Date | Reset Margin (%) | Previous Coupon (%) | Current Coupon (%) |
|---------------------------------|--------------|------|--|---------------------------|-------------------------|------------|-----------------|--------------------------|----------------------|------------------|---------------------|--------------------|
| JDX Benchmark Notes | | | | | | | | | | | | |
| GBF01122D287 | N/A | FR | FR 8.75% Benchmark Investment Notes-Due 2022 | 4,000,000,000.00 | | 28-Apr-11 | 28-Apr-22 | 28-Apr-19 | 28-Oct-19 | n/a | 8.75 | 8.75 |
| GBF01424B232 | N/A | FR | FR 12.875% Benchmark Investment Notes-Due 2024 | 65,791,000.00 | | 24-Feb-10 | 23-Feb-24 | 24-Feb-19 | 24-Aug-19 | n/a | 12.875 | 12.875 |
| GBF03040B242 | N/A | FR | FR 13.25% Benchmark Investment Notes-Due 2040 | 7,431,000.00 | | 24-Feb-10 | 24-Feb-40 | 24-Feb-19 | 24-Aug-19 | n/a | 13.25 | 13.25 |
| | | | | 4,073,222,000.00 | | | | | | | | |
| GBV01020B246 | N/A | VR | VR Benchmark Investment Notes-Due 2020 | 2,000,000.00 | | 24-Feb-10 | 24-Feb-20 | 24-May-19 | 24-Aug-19 | 1.50 | 3.77 | 3.60 |
| GBV01122H080 | N/A | VR | VR Benchmark Investment Notes-Due 2022 | 2,048,500.00 | | 8-Aug-11 | 8-Aug-22 | 8-May-19 | 8-Aug-19 | 1.375 | 3.645 | 3.535 |
| GBV01727B246 | N/A | VR | VR Benchmark Investment Notes-Due 2027 | 2,000,000.00 | | 24-Feb-10 | 24-Feb-27 | 24-May-19 | 24-Aug-19 | 1.50 | 3.77 | 3.60 |
| | | | | 6,048,500.00 | | | | | | | | |
| GCP01222B245 | N/A | CPI | CPI Indexed Investment Notes-Due 2022 * | 6,082,256.61 | 3,550,000.00 | 24-Feb-10 | 24-Feb-22 | 24-Feb-19 | 24-Aug-19 | n/a | 3.00 | 4.00 |
| | | | | 6,082,256.61 | | | | | | | | |
| NDX Benchmark Notes | | | | | | | | | | | | |
| GBF01124K098 | JMG201300019 | FR | FR 11.00% Benchmark Investment Notes-Due 2024 | 23,704,500,427.00 | | 22-Feb-13 | 9-Oct-24 | 9-Apr-19 | 9-Oct-19 | n/a | 11.00 | 11.00 |
| GFS01124H228 | JMG201300035 | FR | FR Step Up Investment Notes-Due 2024 "FR24B" | 4,946,293,367.00 | | 22-Feb-13 | 22-Aug-24 | 22-Feb-19 | 22-Aug-19 | n/a | 5.00 | 5.00 |
| GFS01124H229 | JMG201300043 | FR | FR Step Up Investment Notes-Due 2024 "FR24C" | 8,700,929,000.00 | | 22-Feb-13 | 22-Aug-24 | 22-Feb-19 | 22-Aug-19 | n/a | 7.25 | 7.25 |
| GFA01528H154 | JMG201300050 | FR | FR Accreting Investment Notes-Due 2028 | 122,135,147,738.95 | 116,376,595,878 | 22-Feb-13 | 15-Aug-28 | 15-Feb-19 | 15-Aug-19 | n/a | 10.00 | 10.00 |
| GBF01730M114 | JMG201300068 | FR | FR 11.875% Benchmark Investment Notes - Due 2030 | 24,128,232,715.00 | | 22-Feb-13 | 11-Dec-30 | 11-Jun-19 | 11-Dec-19 | n/a | 11.875 | 11.875 |
| GBF03346D272 | JMG201300076 | FR | FR 11.25% Benchmark Investment Notes-Due 2046 | 2,896,758,593.00 | | 22-Feb-13 | 27-Apr-46 | 27-Apr-19 | 27-Oct-19 | n/a | 11.25 | 11.25 |
| GBF03750M144 | JMG201300084 | FR | FR 12.25% Benchmark Investment Notes-Due 2050 | 32,049,133,900.00 | | 22-Feb-13 | 14-Dec-50 | 14-Jun-19 | 14-Dec-19 | n/a | 12.25 | 12.25 |
| | | | | 218,560,995,740.95 | | | | | | | | |
| GBV00619J116 | JMG201300092 | VR | VR Benchmark Investment Notes-Due 2019 | 8,415,703,600.00 | | 22-Feb-13 | 11-Sep-19 | 11-Jun-19 | 11-Sep-19 | 0.25 | 2.52 | 2.35 |
| GBV00720K078 | JMG201300100 | VR | VR Benchmark Investment Notes-Due 2020 | 89,497,118,695.00 | | 22-Feb-13 | 7-Oct-20 | 7-Jul-19 | 7-Oct-19 | 0.25 | 2.44 | 2.20 |
| GBV01023A135 | JMG201300118 | VR | VR Benchmark Investment Notes-Due 2023 | 42,888,333,415.00 | | 22-Feb-13 | 13-Jan-23 | 13-Jul-19 | 13-Oct-19 | 0.375 | 2.565 | 2.325 |
| GVS01225C125 | JMG201300126 | VR | VR Step Up Benchmark Investment Notes-Due 2025 | 91,922,865,518.00 | | 22-Feb-13 | 12-Mar-25 | 12-Jun-19 | 12-Sep-19 | 0.375 | 2.645 | 2.475 |
| GVS02235F134 | JMG201300134 | VR | VR Step Up Benchmark Investment Notes-Due 2035 | 50,689,657,296.00 | | 22-Feb-13 | 13-Jun-35 | 13-Jun-19 | 13-Sep-19 | 0.50 | 2.77 | 2.45 |
| | | | | 283,413,678,524.00 | | | | | | | | |
| GCP01225B222 | JMG201300142 | CPI | CPI Indexed Investment Notes-Due 2025 * | 10,233,295,634.73 | 7,626,184,886.00 | 22-Feb-13 | 22-Feb-25 | 22-Feb-19 | 22-Aug-19 | n/a | 2.00 | 3.00 |
| GCP02033B229 | JMG201300159 | CPI | CPI Indexed Investment Notes-Due 2033 ** | 26,161,917,314.84 | 19,496,712,060.00 | 22-Feb-13 | 22-Feb-33 | 22-Feb-19 | 22-Aug-19 | n/a | 2.50 | 3.25 |
| GCP02740B229 | JMG201300167 | CPI | CPI Indexed Investment Notes-Due 2040 *** | 12,849,859,183.04 | 9,576,133,182.00 | 22-Feb-13 | 22-Feb-40 | 22-Feb-19 | 22-Aug-19 | n/a | 1.00 | 1.00 |
| | | | | 49,245,072,132.61 | | | | | | | | |
| POST NDX Benchmark Notes | | | | | | | | | | | | |
| GBF00622B117 | JMG201600012 | FR | FR 7.75% Benchmark Investment Notes - Due 2022 | 15,707,606,000.00 | | 11-Feb-16 | 11-Feb-22 | 11-Feb-19 | 11-Aug-19 | n/a | 7.75 | 7.75 |
| GBF03046B124 | JMG201600020 | FR | FR 11.25% Benchmark Investment Notes - Due 2046 | 29,963,057,000.00 | | 11-Feb-16 | 12-Feb-46 | 11-Feb-19 | 11-Aug-19 | n/a | 11.25 | 11.25 |
| GBF01026H240 | JMG201600038 | FR | FR 9.50% Benchmark Investment Notes - Due 2026 | 18,626,573,000.00 | | 24-Aug-16 | 24-Aug-26 | 24-Feb-19 | 24-Aug-19 | n/a | 9.50 | 9.50 |
| GBF01531L217 | JMG201600046 | FR | FR 9.625% Benchmark Investment Notes - Due 2031 | 12,109,279,000.00 | | 23-Nov-16 | 21-Nov-31 | 23-May-19 | 23-Nov-19 | n/a | 9.625 | 9.625 |
| GBF00421E217 | JMG201700010 | FR | FR 7.25% Benchmark Investment Notes - Due 2021 | 26,495,000,200.00 | | 22-Feb-17 | 21-May-21 | 22-Feb-19 | 22-Aug-19 | n/a | 7.25 | 7.25 |
| GBF02037E086 | JMG201700028 | FR | FR 10.00% Benchmark Investment Notes - Due 2037 | 18,330,000,200.00 | | 10-May-17 | 8-May-37 | 10-May-19 | 10-Nov-19 | n/a | 10.00 | 10.00 |
| GBF00523C214 | JMG201800018 | FR | FR 5.50% Benchmark Investment Notes - Due 2023 | 23,069,851,500.00 | | 21-Mar-18 | 21-Mar-23 | 21-Mar-19 | 21-Sep-19 | n/a | 5.50 | 5.50 |
| GBF01129E256 | JMG201800026 | FR | FR 5.675% Benchmark Investment Notes - Due 2029 | 13,118,803,000.00 | | 25-May-18 | 29-May-29 | 29-May-19 | 29-Nov-19 | n/a | 5.675 | 5.675 |
| GBF03048G111 | JMG201800034 | FR | FR 6.25% Benchmark Investment Notes - Due 2048 | 14,170,000,000.00 | | 13-Jul-18 | 11-Jul-48 | 11-Jul-19 | 11-Jan-20 | n/a | 6.25 | 6.25 |
| JMG201900115 | | FR | FR 4.25% Benchmark Investment Notes - Due 2024 | 5,023,534,000.00 | | 30-Apr-19 | 30-Apr-24 | - | 30-Oct-19 | n/a | - | 4.25 |
| | | | | 176,613,703,900.00 | | | | | | | | |
| | | | | 731,918,803,054.17 | | | | | | | | |

Note:

- *CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- *CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- *CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- *CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.