

**GOJ BENCHMARK INVESTMENT NOTES**  
**RATE SHEET as at February 01, 2022**

New ISIN	Bond Name	Nominal Amount (J\$)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
<b>JDX Benchmark Notes</b>										
N/A	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Oct-21	28-Apr-22	n/a	8.75	8.75
N/A	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Aug-21	24-Feb-22	n/a	12.875	12.875
N/A	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Aug-21	24-Feb-22	n/a	13.25	13.25
		<b>4,073,222,000.00</b>								
N/A	VR Benchmark Investment Notes-Due 2022	2,048,500.00		8-Aug-11	8-Aug-22	8-Nov-21	8-Feb-22	1.375	2.315	3.545
N/A	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Nov-21	24-Feb-22	1.50	2.38	5.09
		<b>4,048,500.00</b>								
N/A	CPI Indexed Investment Notes-Due 2022 *	7,153,415.04	3,550,000.00	24-Feb-10	24-Feb-22	24-Aug-21	24-Feb-22	n/a	3.00	4.00
		<b>7,153,415.04</b>								
<b>NDX Benchmark Notes</b>										
JMG201300019	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	9-Oct-24	9-Oct-21	9-Apr-22	n/a	11.00	11.00
JMG201300035	FR Step Up Investment Notes-Due 2024 "FR24B" *	4,946,293,367.00		22-Feb-13	22-Aug-24	22-Aug-21	22-Feb-22	n/a	5.00	11.00
JMG201300043	FR Step Up Investment Notes-Due 2024 "FR24C" **	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Aug-21	22-Feb-22	n/a	7.25	11.00
JMG201300050	FR Accreting Investment Notes-Due 2028	126,693,613,252.07		22-Feb-13	15-Aug-28	15-Aug-21	15-Feb-22	n/a	10.00	10.00
JMG201300068	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Dec-21	11-Jun-22	n/a	11.875	11.875
JMG201300076	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Oct-21	27-Apr-22	n/a	11.25	11.25
JMG201300084	FR 12.25% Benchmark Investment Notes-Due 2050	49,715,800,900.00		22-Feb-13	14-Dec-50	14-Dec-21	14-Jun-22	n/a	12.25	12.25
		<b>240,786,128,254.07</b>								
JMG201300118	VR Benchmark Investment Notes-Due 2023	42,888,333,415.00		22-Feb-13	13-Jan-23	13-Jan-22	13-Apr-22	0.375	1.425	4.545
JMG201300126	VR Step Up Benchmark Investment Notes-Due 2025 *	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Dec-21	12-Mar-22	0.375	1.785	4.465
JMG201300134	VR Step Up Benchmark Investment Notes-Due 2035 **	50,689,657,296.00		22-Feb-13	13-Jun-35	13-Dec-21	13-Mar-22	0.50	1.91	4.59
		<b>185,500,856,229.00</b>								
JMG201300142	CPI Indexed Investment Notes-Due 2025 *	12,035,501,919.86	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Aug-21	22-Feb-22	n/a	2.00	3.00
JMG201300159	CPI Indexed Investment Notes-Due 2033 **	30,769,345,214.77	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Aug-21	22-Feb-22	n/a	2.50	3.25
JMG201300167	CPI Indexed Investment Notes-Due 2040 ***	15,112,873,739.57	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Aug-21	22-Feb-22	n/a	1.00	2.00
		<b>57,917,720,874.20</b>								
<b>POST NDX Benchmark Notes</b>										
JMG201600012	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Aug-21	11-Feb-22	n/a	7.75	7.75
JMG201600020	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Aug-21	11-Feb-22	n/a	11.25	11.25
JMG201600038	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Aug-21	24-Feb-22	n/a	9.50	9.50
JMG201600046	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-Nov-21	23-May-22	n/a	9.625	9.625
JMG201700028	FR 10.00% Benchmark Investment Notes - Due 2037	46,559,058,800.00		10-May-17	8-May-37	10-Nov-21	10-May-22	n/a	10.00	10.00
JMG201800018	FR 5.50% Benchmark Investment Notes - Due 2023	47,569,851,500.00		21-Mar-18	21-Mar-23	21-Sep-21	21-Mar-22	n/a	5.50	5.50
JMG201800026	FR 5.675% Benchmark Investment Notes - Due 2029	48,048,736,000.00		25-May-18	29-May-29	29-Nov-21	29-May-22	n/a	5.675	5.675
JMG201800034	FR 6.25% Benchmark Investment Notes - Due 2048	20,836,667,000.00		13-Jul-18	11-Jul-48	11-Jan-22	11-Jul-22	n/a	6.25	6.25
JMG201900115	FR 4.25% Benchmark Investment Notes - Due 2024	5,023,534,000.00		30-Apr-19	30-Apr-24	30-Oct-21	30-Apr-22	n/a	4.25	4.25
JMG201900289	FR 5.80% Benchmark Investment Notes - Due 2034	54,707,288,500.00		29-Oct-19	29-Oct-34	29-Oct-21	29-Apr-22	n/a	5.80	5.80
JMG202100129	FR 4.50% Benchmark Investment Notes - Due 2025	21,000,000,000.00		27-Apr-21	27-Apr-25	27-Oct-21	27-Apr-22	n/a	4.50	4.50
JMG202100335	FR 8.50% Benchmark Investment Notes - Due 2061	5,800,000,000.00		21-Dec-21	21-Dec-61	n/a	21-Jun-22	n/a	8.50	8.50
		<b>325,951,650,800.00</b>								
		<b>814,240,780,072.32</b>								

**Note:**

- \*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- \*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- \*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- \*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.
- \*FR Step Up Investment Note 2024B - interest is fixed at 5.00%p.a. until August 22, 2020, 11.0%p.a. until maturity on August 22, 2024.
- \*FR Step Up Investment Note 2024C - interest is fixed at 7.25%p.a. until August 22, 2020, 11.00%p.a. until maturity on August 22, 2024.
- \*VR Step Up Investment Note 2025 - variable rate of 0.375 percentage points above the benchmark rate until March 12, 2024, 1.125 percentage points above the benchmark rate until maturity on March 12, 2025.
- \*VR Step Up Investment Note 2035 - variable rate of 0.50 percentage points above the benchmark rate until March 13, 2024, 1.250 percentage points above the benchmark rate until maturity on June 13, 2035.

1-Feb-22