

**GOJ BENCHMARK INVESTMENT NOTES**  
RATE SHEET as at January 01, 2021

Old ISIN	New ISIN	Type	Bond Name	Nominal Amount (J\$)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
<b>JDX Benchmark Notes</b>												
GBF01122D287	N/A	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Oct-20	28-Apr-21	n/a	8.75	8.75
GBF01424B232	N/A	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Aug-20	24-Feb-21	n/a	12.875	12.875
GBF03040B242	N/A	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Aug-20	24-Feb-21	n/a	13.25	13.25
				<b>4,073,222,000.00</b>								
GBV01122H080	N/A	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		8-Aug-11	8-Aug-22	8-Nov-20	8-Feb-21	1.375	2.475	2.355
GBV01727B246	N/A	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Nov-20	24-Feb-21	1.50	2.63	2.28
				<b>4,048,500.00</b>								
GCP01222B245	N/A	CPI	CPI Indexed Investment Notes-Due 2022 *	6,586,121.10	3,550,000.00	24-Feb-10	24-Feb-22	24-Aug-20	24-Feb-21	n/a	3.00	4.00
				<b>6,586,121.10</b>								
<b>NDX Benchmark Notes</b>												
GBF01124K098	JMG201300019	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	9-Oct-24	9-Oct-20	9-Apr-21	n/a	11.00	11.00
GFS01124H228	JMG201300035	FR	FR Step Up Investment Notes-Due 2024 "FR24B" *	4,946,293,367.00		22-Feb-13	22-Aug-24	22-Aug-20	22-Feb-21	n/a	5.00	11.00
GFS01124H229	JMG201300043	FR	FR Step Up Investment Notes-Due 2024 "FR24C" **	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Aug-20	22-Feb-21	n/a	7.25	11.00
GFA01528H154	JMG201300050	FR	FR Accreting Investment Notes-Due 2028	123,031,324,738.81		22-Feb-13	15-Aug-28	15-Aug-20	15-Feb-21	n/a	10.00	10.00
GBF01730M114	JMG201300068	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Dec-20	11-Jun-21	n/a	11.875	11.875
GBF03346D272	JMG201300076	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Oct-20	27-Apr-21	n/a	11.25	11.25
GBF03750M144	JMG201300084	FR	FR 12.25% Benchmark Investment Notes-Due 2050	43,715,800,900.00		22-Feb-13	14-Dec-50	14-Dec-20	14-Jun-21	n/a	12.25	12.25
				<b>231,123,839,740.81</b>								
GBV01023A135	JMG201300118	VR	VR Benchmark Investment Notes-Due 2023	42,888,333,415.00		22-Feb-13	13-Jan-23	13-Oct-20	13-Jan-21	0.375	1.655	1.515
GVS01225C125	JMG201300126	VR	VR Step Up Benchmark Investment Notes-Due 2025 *	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Dec-20	12-Mar-21	0.375	1.515	1.145
GVS02235F134	JMG201300134	VR	VR Step Up Benchmark Investment Notes-Due 2035 **	50,689,657,296.00		22-Feb-13	13-Jun-35	13-Dec-20	13-Mar-21	0.50	1.64	1.27
				<b>185,500,856,229.00</b>								
GCP01225B222	JMG201300142	CPI	CPI Indexed Investment Notes-Due 2025 *	11,081,039,276.79	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Aug-20	22-Feb-21	n/a	2.00	3.00
GCP02033B229	JMG201300159	CPI	CPI Indexed Investment Notes-Due 2033 **	28,329,215,110.13	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Aug-20	22-Feb-21	n/a	2.50	3.25
GCP02740B229	JMG201300167	CPI	CPI Indexed Investment Notes-Due 2040 ***	13,914,363,406.57	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Aug-20	22-Feb-21	n/a	1.00	2.00
				<b>53,324,617,793.49</b>								
<b>POST NDX Benchmark Notes</b>												
GBF00622B117	JMG201600012	FR	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Aug-20	11-Feb-21	n/a	7.75	7.75
GBF03046B124	JMG201600020	FR	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Aug-20	11-Feb-21	n/a	11.25	11.25
GBF01026H240	JMG201600038	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Aug-20	24-Feb-21	n/a	9.50	9.50
GBF01531L217	JMG201600046	FR	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-Nov-20	23-May-21	n/a	9.625	9.625
GBF00421E217	JMG201700010	FR	FR 7.25% Benchmark Investment Notes - Due 2021	26,495,000,200.00		22-Feb-17	21-May-21	22-Aug-20	22-Feb-21	n/a	7.25	7.25
GBF02037E086	JMG201700028	FR	FR 10.00% Benchmark Investment Notes - Due 2037	34,559,058,800.00		10-May-17	8-May-37	10-Nov-20	10-May-21	n/a	10.00	10.00
GBF00523C214	JMG201800018	FR	FR 5.50% Benchmark Investment Notes - Due 2023	47,569,851,500.00		21-Mar-18	21-Mar-23	21-Sep-20	21-Mar-21	n/a	5.50	5.50
GBF01129E256	JMG201800026	FR	FR 5.675% Benchmark Investment Notes - Due 2029	36,501,715,000.00		25-May-18	29-May-29	29-Nov-20	29-May-21	n/a	5.675	5.675
GBF03048G111	JMG201800034	FR	FR 6.25% Benchmark Investment Notes - Due 2048	20,836,667,000.00		13-Jul-18	11-Jul-48	11-Jul-20	11-Jan-21	n/a	6.25	6.25
N/A	JMG201900115	FR	FR 4.25% Benchmark Investment Notes - Due 2024	5,023,534,000.00		30-Apr-19	30-Apr-24	30-Oct-20	30-Apr-21	n/a	4.25	4.25
N/A	JMG201900289	FR	FR 5.80% Benchmark Investment Notes - Due 2034	44,707,288,500.00		29-Oct-19	29-Oct-34	29-Oct-20	29-Apr-21	n/a	5.80	5.80
				<b>292,099,630,000.00</b>								
				<b>766,132,800,384.40</b>								
<b>Note:</b>												
1.*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.												
2.*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.												
3.*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.												
4.*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.												
5.*FR Step Up Investment Note 2024B - interest is fixed at 5.00%p.a. until August 22, 2020, 11.0%p.a. until maturity on August 22, 2024.												
6.*FR Step Up Investment Note 2024C - interest is fixed at 7.25%p.a. until August 22, 2020, 11.00%p.a. until maturity on August 22, 2024.												
7.*VR Step Up Investment Note 2025 - variable rate of 0.375 percentage points above the benchmark rate until March 12, 2024, 1.125 percentage points above the benchmark rate until maturity on March 12, 2025.												
8.*VR Step Up Investment Note 2035 - variable rate of 0.50 percentage points above the benchmark rate until March 13, 2024, 1.250 percentage points above the benchmark rate until maturity on June 13, 2035.												