

GOJ BENCHMARK INVESTMENT NOTES
RATE SHEET as at June 01, 2020

Old ISIN	New ISIN	Type	Bond Name	Nominal Amount (J\$)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
JDX Benchmark Notes												
GBF01122D287	N/A	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Apr-20	28-Oct-20	n/a	8.75	8.75
GBF01424B232	N/A	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Feb-20	24-Aug-20	n/a	12.875	12.875
GBF03040B242	N/A	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Feb-20	24-Aug-20	n/a	13.25	13.25
				4,073,222,000.00								
GBV01122H080	N/A	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		8-Aug-11	8-Aug-22	8-May-20	8-Aug-20	1.375	2.625	2.455
GBV01727B246	N/A	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-May-20	24-Aug-20	1.50	2.84	3.28
				4,048,500.00								
GCP01222B245	N/A	CPI	CPI Indexed Investment Notes-Due 2022 *	6,321,688.70	3,550,000.00	24-Feb-10	24-Feb-22	24-Feb-20	24-Aug-20	n/a	3.00	4.00
				6,321,688.70								
NDX Benchmark Notes												
GBF01124K098	JMG201300019	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	9-Oct-24	9-Apr-20	9-Oct-20	n/a	11.00	11.00
GFS01124H228	JMG201300035	FR	FR Step Up Investment Notes-Due 2024 "FR24B" *	4,946,293,367.00		22-Feb-13	22-Aug-24	22-Feb-20	22-Aug-20	n/a	5.00	5.00
GFS01124H229	JMG201300043	FR	FR Step Up Investment Notes-Due 2024 "FR24C" **	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Feb-20	22-Aug-20	n/a	7.25	7.25
GFA01528H154	JMG201300050	FR	FR Accreting Investment Notes-Due 2028	123,185,656,473.19		22-Feb-13	15-Aug-28	15-Feb-20	15-Aug-20	n/a	10.00	10.00
GBF01730M114	JMG201300068	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Dec-19	11-Jun-20	n/a	11.875	11.875
GBF03346D272	JMG201300076	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Apr-20	27-Oct-20	n/a	11.25	11.25
GBF03750M144	JMG201300084	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Dec-19	14-Jun-20	n/a	12.25	12.25
				219,611,504,475.19								
GBV00720K078	JMG201300100	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	7-Oct-20	7-Apr-20	7-Jul-20	0.25	1.57	2.10
GBV01023A135	JMG201300118	VR	VR Benchmark Investment Notes-Due 2023	42,888,333,415.00		22-Feb-13	13-Jan-23	13-Apr-20	13-Jul-20	0.375	1.695	2.225
GVSO1225C125	JMG201300126	VR	VR Step Up Benchmark Investment Notes-Due 2025 *	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Mar-20	12-Jun-20	0.375	1.695	2.225
GVSO2235F134	JMG201300134	VR	VR Step Up Benchmark Investment Notes-Due 2035 **	50,689,657,296.00		22-Feb-13	13-Jun-35	13-Mar-20	13-Jun-20	0.50	1.82	2.35
				274,997,974,924.00								
GCP01225B222	JMG201300142	CPI	CPI Indexed Investment Notes-Due 2025 *	10,636,136,191.87	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Feb-20	22-Aug-20	n/a	2.00	3.00
GCP02033B229	JMG201300159	CPI	CPI Indexed Investment Notes-Due 2033 **	27,191,798,764.86	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Feb-20	22-Aug-20	n/a	2.50	3.25
GCP02740B229	JMG201300167	CPI	CPI Indexed Investment Notes-Due 2040 ***	13,355,702,522.00	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Feb-20	22-Aug-20	n/a	1.00	2.00
				51,183,637,478.73								
POST NDX Benchmark Notes												
GBF00622B117	JMG201600012	FR	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Feb-20	11-Aug-20	n/a	7.75	7.75
GBF03046B124	JMG201600020	FR	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Feb-20	11-Aug-20	n/a	11.25	11.25
GBF01026H240	JMG201600038	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Feb-20	24-Aug-20	n/a	9.50	9.50
GBF01531L217	JMG201600046	FR	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-May-20	23-Nov-20	n/a	9.625	9.625
GBF00421E217	JMG201700010	FR	FR 7.25% Benchmark Investment Notes - Due 2021	26,495,000,200.00		22-Feb-17	21-May-21	22-Feb-20	22-Aug-20	n/a	7.25	7.25
GBF02037E086	JMG201700028	FR	FR 10.00% Benchmark Investment Notes - Due 2037	27,892,392,800.00		10-May-17	8-May-37	10-May-20	10-Nov-20	n/a	10.00	10.00
GBF00523C214	JMG201800018	FR	FR 5.50% Benchmark Investment Notes - Due 2023	27,569,851,500.00		21-Mar-18	21-Mar-23	21-Mar-20	21-Sep-20	n/a	5.50	5.50
GBF01129E256	JMG201800026	FR	FR 5.675% Benchmark Investment Notes - Due 2029	17,501,715,000.00		25-May-18	29-May-29	29-May-20	29-Nov-20	n/a	5.675	5.675
GBF03048G111	JMG201800034	FR	FR 6.25% Benchmark Investment Notes - Due 2048	14,170,000,000.00		13-Jul-18	11-Jul-48	11-Jan-20	11-Jul-20	n/a	6.25	6.25
N/A	JMG201900115	FR	FR 4.25% Benchmark Investment Notes - Due 2024	5,023,534,000.00		30-Apr-19	30-Apr-24	30-Apr-20	30-Oct-20	n/a	4.25	4.25
N/A	JMG201900289	FR	FR 5.80% Benchmark Investment Notes - Due 2034	14,237,392,600.00		29-Oct-19	29-Oct-34	29-Apr-20	29-Oct-20	n/a	5.80	5.80
				209,296,401,100.00								
				759,173,110,166.62								

Note:

- *CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- *CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- *CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- *CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.
- *FR Step Up Investment Note 2024B - interest is fixed at 5.00%p.a. until August 22, 2020, 11.00%p.a. until maturity on August 22, 2024.
- *FR Step Up Investment Note 2024C - interest is fixed at 7.25%p.a. until August 22, 2020, 11.00%p.a. until maturity on August 22, 2024.
- *VR Step Up Investment Note 2025 - variable rate of 0.375 percentage points above the benchmark rate until March 12, 2024, 1.125 percentage points above the benchmark rate until maturity on March 12, 2025.
- *VR Step Up Investment Note 2035 - variable rate of 0.50 percentage points above the benchmark rate until March 13, 2024, 1.250 percentage points above the benchmark rate until maturity on June 13, 2035.

Ministry of Finance & the Public Service
Debt Management Branch
1-Jun-20

DISCLAIMER

Please be advised that the monthly bulletin provided by STATIN is currently unavailable, consequently, we are required to use CPI daily values as at May 17, 2020. An updated Rate Sheet will be published as soon as new rates are made available.