

GOJ BENCHMARK INVESTMENT NOTES

Rate Sheet as at October 01, 2023

Old ISIN	New ISIN	Type	Bond Name	Nominal Amount (J\$)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
JDX Benchmark Notes												
GBF01424B232	N/A	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Aug-23	24-Feb-24	n/a	12.875	12.875
GBF03040B242	N/A	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Aug-23	24-Feb-24	n/a	13.25	13.25
				73,222,000.00								
GBV01727B246	N/A	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Aug-23	24-Nov-23	1.50	9.32	9.25
				2,000,000.00								
NDX Benchmark Notes												
GBF01124K098	JMG201300019	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	9-Oct-24	9-Apr-23	9-Oct-23	n/a	11.00	11.00
GFS01124H228	JMG201300035	FR	FR Step Up Investment Notes-Due 2024 "FR24B" *	4,946,293,367.00		22-Feb-13	22-Aug-24	22-Aug-23	22-Feb-24	n/a	5.00	11.00
GFS01124H229	JMG201300043	FR	FR Step Up Investment Notes-Due 2024 "FR24C" **	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Aug-23	22-Feb-24	n/a	7.25	11.00
GFA01528H154	JMG201300050	FR	FR Accreting Investment Notes-Due 2028	131,494,453,019.87		22-Feb-13	15-Aug-28	15-Aug-23	15-Feb-24	n/a	10.00	10.00
GBF01730M114	JMG201300068	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Jun-23	11-Dec-23	n/a	11.875	11.875
GBF03346D272	JMG201300076	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Apr-22	27-Oct-23	n/a	11.25	11.25
GBF03750M144	JMG201300084	FR	FR 12.25% Benchmark Investment Notes-Due 2050	52,040,800,900.00		22-Feb-13	14-Dec-50	14-Jun-23	14-Dec-23	n/a	12.25	12.25
				247,911,968,021.87								
GVS01225C125	JMG201300126	VR	VR Step Up Benchmark Investment Notes-Due 2025 *	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Sep-23	12-Dec-23	0.375	8.235	8.105
GVS02235F134	JMG201300134	VR	VR Step Up Benchmark Investment Notes-Due 2035 **	50,689,657,296.00		22-Feb-13	13-Jun-35	13-Sep-23	13-Dec-23	0.50	8.36	8.23
				142,612,522,814.00								
GCP01225B222	JMG201300142	CPI	CPI Indexed Investment Notes-Due 2025 *	13,581,070,839.80	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Aug-23	22-Feb-24	n/a	2.00	3.00
GCP02033B229	JMG201300159	CPI	CPI Indexed Investment Notes-Due 2033 **	34,720,667,225.90	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Aug-23	22-Feb-24	n/a	2.50	3.25
GCP02740B229	JMG201300167	CPI	CPI Indexed Investment Notes-Due 2040 ***	17,053,631,017.37	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Aug-23	22-Feb-24	n/a	1.00	2.00
				65,355,369,083.06								
POST NDX Benchmark Notes												
GBF03046B124	JMG201600020	FR	FR 11.25% Benchmark Investment Notes - Due 2046	33,463,057,000.00	-	11-Feb-16	12-Feb-46	11-Aug-23	11-Feb-24	n/a	11.25	11.25
GBF01026H240	JMG201600038	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Aug-23	24-Feb-24	n/a	9.50	9.50
GBF01531L217	JMG201600046	FR	FR 9.625% Benchmark Investment Notes - Due 2031	29,086,150,000.00		23-Nov-16	21-Nov-31	23-May-23	23-Nov-23	n/a	9.625	9.625
GBF02037E086	JMG201700028	FR	FR 10.00% Benchmark Investment Notes - Due 2037	59,628,726,800.00		10-May-17	8-May-37	10-May-23	10-Nov-23	n/a	10.00	10.00
N/A	JMG201800026	FR	FR 5.675% Benchmark Investment Notes - Due 2029	48,048,736,000.00		25-May-18	29-May-29	29-May-23	29-Nov-23	n/a	5.675	5.675
GBF03048G111	JMG201800034	FR	FR 6.25% Benchmark Investment Notes - Due 2048	20,836,667,000.00		13-Jul-18	11-Jul-48	11-Jul-23	11-Jan-24	n/a	6.25	6.25
N/A	JMG201900115	FR	FR 4.25% Benchmark Investment Notes - Due 2024	5,023,534,000.00		30-Apr-19	30-Apr-24	30-Apr-23	30-Oct-23	n/a	4.25	4.25
N/A	JMG201900289	FR	FR 5.80% Benchmark Investment Notes - Due 2034	54,707,288,500.00		29-Oct-19	29-Oct-34	29-Apr-23	29-Oct-23	n/a	5.80	5.80
N/A	JMG202100129	FR	FR 4.50% Benchmark Investment Notes - Due 2025	37,824,000,000.00		27-Apr-21	27-Apr-25	27-Apr-23	27-Oct-23	n/a	4.50	4.50
N/A	JMG202100335	FR	FR 8.50% Benchmark Investment Notes - Due 2061	5,800,000,000.00		21-Dec-21	21-Dec-61	21-Jun-23	21-Dec-23	n/a	8.50	8.50
N/A	JMG202200192	FR	FR 11.75% Benchmark Investment Notes - Due 2053	10,921,000,000.00		19-Jul-22	19-Jul-53	19-Jul-23	19-Jan-24	n/a	11.75	11.75
N/A	JMG202300083	FR	FR 10.00% Benchmark Investment Notes - Due 2028	37,500,000,000.00		21-Mar-23	21-Mar-28	21-Sep-23	21-Mar-24	n/a	10.00	10.00
				361,465,732,300.00								
				817,420,814,218.92								

Note:

- *CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- *CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- *CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040
- *FR Step Up Investment Note 2024B - interest is fixed at 5.00%p.a. until August 22, 2020, 11.00%p.a. until maturity on August 22, 2024.
- *FR Step Up Investment Note 2024C - interest is fixed at 7.25%p.a. until August 22, 2020, 11.00%p.a. until maturity on August 22, 2024.
- *VR Step Up Investment Note 2025 - variable rate of 0.375 percentage points above the benchmark rate until March 12, 2024, 1.125 percentage points above the benchmark rate until maturity on March 12, 2025.
- *VR Step Up Investment Note 2035 - variable rate of 0.50 percentage points above the benchmark rate until March 13, 2024, 1.250 percentage points above the benchmark rate until maturity on June 13, 2035.

Ministry of Finance & the Public Service
Debt Management Branch

1-Oct-23