



GOVERNMENT OF JAMAICA
182 days Treasury Bill - Due February 14, 2020

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| ISSUER | GOVERNMENT OF JAMAICA |
| AUTHORITY | The Public Debt Management Act, 2012 as amended |
| PURPOSE | To finance the Government's budgetary requirements |
| SUBSCRIPTION DATE | August 14, 2019 |
| SETTLEMENT DATE | August 16, 2019 |
| ISSUE STANDARD IDENTIFICATION NUMBER (ISIN) | JMG201900214 |
| OFFER VOLUME | \$700,000,000.00 |
| MINIMUM BID AMOUNT | \$5,000.00 |
| TENOR | 182 days |
| YIELD TO MATURITY | To be Determined by Competitive Bidding |
| PRICE | To be Determined by Competitive Bidding |
| MATURITY | February 14, 2020 |
| INTEREST PAYMENT | Interest will be paid at maturity on February 14, 2020 . |
| TAXATION | Taxable |
| INSTRUMENT TYPE | Registered and transferable |
| SUBSCRIPTION MECHANISM | Investors may subscribe using their designated brokers through the JamClear-CSD for the purchase of the Notes. |
| SUBSCRIPTION METHOD | Competitive and Non-Competitive bidding by Auction. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids. |
| REGISTRAR | The Notes will be registered in an electronic format in the Jamaica Clearing and Settlement Assured in Real Time, Central Securities Depository (JamClear-CSD) at the Bank of Jamaica. |
| PRUDENTIAL TREATMENT | Will qualify to be counted as a liquid asset |
| BUSINESS DAY | In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day |
| PAYING AGENT | Bank of Jamaica |
| GOVERNING LAW & JURISDICTION | Jamaica |
| OPTIONAL REDEMPTION | Non Call Life |
| APPLICATIONS | All applications/tenders from Brokers, Primary Dealers and Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear®-CSD) no later than 10.45 a.m. on Wednesday, August 14, 2019 . Settlement will be effected via accounts in the JamClear® Real-time Gross Settlement system [JamClear®-RTGS] at the Bank of Jamaica |

Dian Black
Ministry of Finance & the Public Service
August 9, 2019