

GOVERNMENT OF JAMAICA 273-day Treasury Bill - Due January 15, 2021

ISSUER GOVERNMENT OF JAMAICA

AUTHORITY The Public Debt Management Act, 2012 as amended

PURPOSE To finance the Government's budgetary requirements

JMG202000089

SUBSCRIPTION DATE April 15, 2020

April 17, 2020 SETTLEMENT DATE

ISSUE STANDARD

IDENTIFICATION NUMBER

(ISIN)

OFFER VOLUME \$800,000,000.00

MINIMUM BID AMOUNT \$5,000.00

TENOR 273 days

YIELD TO MATURITY To be Determined by Competitive Bidding

PRICE To be Determined by Competitive Bidding

MATURITY January 15, 2021

INTEREST PAYMENT Interest will be paid at maturity on **January 15, 2021**.

TAXATION Taxable

INSTRUMENT TYPE Registered and transferable

Investors may subscribe using their designated brokers through the SUBSCRIPTION MECHANISM

JamClear-CSD for the purchase of the Notes.

Competitive and Non-Competitive bidding by Auction. Bids allotted on SUBSCRIPTION METHOD

a non-competitive basis will be settled at the weighted average price for

the successfully allotted competitive bids.

The Notes will be registered in an electronic format in the Jamaica **REGISTRAR**

Clearing and Settlement Assured in Real Time, Central Securities

Depository (JamClear-CSD) at the Bank of Jamaica.

PRUDENTIAL TREATMENT Will qualify to be counted as a liquid asset

In the event that a payment day occurs on a day other than a business **BUSINESS DAY**

day, such payments will be made on the next business day

PAYING AGENT Bank of Jamaica

GOVERNING LAW &

JURISDICTION

APPLICATIONS

Jamaica

OPTIONAL REDEMPTION Non Call Life

> All applications/tenders from Brokers, Primary Dealers and Commercial Banks should be made to the Bank of Jamaica through the JamClear

> Central Securities Depository (JamClear®-CSD) between the hours of 9:00 a.m. to 10:45 a.m. on Wednesday, April 15, 2020. will be effected via accounts in the JamClear® Real-time Gross

Settlement system [JamClear®-RTGS] at the Bank of Jamaica.

Dian Black Ministry of Finance & the Public Service **April 6, 2020**