



**GOVERNMENT OF JAMAICA**  
**273-day Treasury Bill - Due November 12, 2021**

<b>ISSUER</b>	<b>GOVERNMENT OF JAMAICA</b>
<b>AUTHORITY</b>	The Public Debt Management Act, 2012 as amended
<b>PURPOSE</b>	To finance the Government's budgetary requirements
<b>SUBSCRIPTION DATE</b>	February 10, 2021
<b>SETTLEMENT DATE</b>	<b>February 12, 2021</b>
<b>ISSUE STANDARD IDENTIFICATION NUMBER (ISIN)</b>	JMG202100046
<b>OFFER VOLUME</b>	<b>\$800,000,000.00</b>
<b>MINIMUM BID AMOUNT</b>	<b>\$5,000.00</b>
<b>TENOR</b>	273 days
<b>YIELD TO MATURITY</b>	<b>To be Determined by Competitive Bidding</b>
<b>PRICE</b>	<b>To be Determined by Competitive Bidding</b>
<b>MATURITY</b>	<b>November 12, 2021</b>
<b>INTEREST PAYMENT</b>	Interest will be paid at maturity on <b>November 12, 2021</b> .
<b>TAXATION</b>	Taxable
<b>INSTRUMENT TYPE</b>	Registered and transferable
<b>SUBSCRIPTION MECHANISM</b>	Investors may subscribe using their designated brokers through the JamClear-CSD for the purchase of the Notes.
<b>SUBSCRIPTION METHOD</b>	Competitive and Non-Competitive bidding by Auction. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids.
<b>REGISTRAR</b>	The Notes will be registered in an electronic format in the Jamaica Clearing and Settlement Assured in Real Time, Central Securities Depository (JamClear-CSD) at the Bank of Jamaica.
<b>PRUDENTIAL TREATMENT</b>	Will qualify to be counted as a liquid asset
<b>BUSINESS DAY</b>	In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day
<b>PAYING AGENT</b>	Bank of Jamaica
<b>GOVERNING LAW &amp; JURISDICTION</b>	Jamaica
<b>OPTIONAL REDEMPTION</b>	Non Call Life
<b>APPLICATIONS</b>	All applications/tenders from Brokers, Primary Dealers and Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear®-CSD) between the hours of <b><u>9:00 a.m. to 10:45 a.m. on Wednesday, February 10, 2021.</u></b> Settlement will be effected via accounts in the JamClear® Real-time Gross Settlement system [JamClear®-RTGS] at the Bank of Jamaica.

**Dian Black**  
**Ministry of Finance & the Public Service**  
**February 4, 2021**