

## **GOVERNMENT OF JAMAICA** 91 days Treasury Bill - Due August 16, 2019

**ISSUER GOVERNMENT OF JAMAICA** 

**AUTHORITY** The Public Debt Management Act, 2012 as amended

**PURPOSE** To finance the Government's budgetary requirements

SUBSCRIPTION DATE May 15, 2019

SETTLEMENT DATE May 17, 2019

ISSUE STANDARD

**IDENTIFICATION NUMBER** 

(ISIN)

JMG201900149

OFFER VOLUME \$700,000,000.00

MINIMUM BID AMOUNT \$5,000.00 **TENOR** 91 days

YIELD TO MATURITY To be Determined by Competitive Bidding

PRICE To be Determined by Competitive Bidding

**MATURITY** August 16, 2019

INTEREST PAYMENT Interest will be paid at maturity on August 16, 2019.

**TAXATION** Taxable

**INSTRUMENT TYPE** Registered and transferable

Investors may subscribe using their designated brokers through the SUBSCRIPTION MECHANISM

JamClear-CSD for the purchase of the Notes.

Competitive and Non-Competitive bidding by Auction. Bids allotted on SUBSCRIPTION METHOD

a non-competitive basis will be settled at the weighted average price for

the successfully allotted competitive bids.

The Notes will be registered in an electronic format in the Jamaica REGISTRAR Clearing and Settlement Assured in Real Time, Central Securities

Depository (JamClear-CSD) at the Bank of Jamaica.

PRUDENTIAL TREATMENT Will qualify to be counted as a liquid asset

In the event that a payment day occurs on a day other than a business **BUSINESS DAY** 

day, such payments will be made on the next business day

PAYING AGENT Bank of Jamaica

**GOVERNING LAW &** 

JURISDICTION

**APPLICATIONS** 

**Jamaica** 

OPTIONAL REDEMPTION Non Call Life

> All applications/tenders from Brokers, Primary Dealers and Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear®-CSD) no later than 10.45 a.m. on Wednesday May 15, 2019. Settlement will be effected via

> accounts in the JamClear® Real-time Gross Settlement system

[JamClear®-RTGS] at the Bank of Jamaica

Dian Black **Principal Director** Ministry of Finance & the Public Service May 9, 2019