



**GOVERNMENT OF JAMAICA**  
**91-day Treasury Bill - Due August 14, 2020**

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| ISSUER  | GOVERNMENT OF JAMAICA  |
| AUTHORITY   | The Public Debt Management Act, 2012 as amended  |
| PURPOSE   | To finance the Government's budgetary requirements   |
| SUBSCRIPTION DATE                                 | May 13, 2020   |
| SETTLEMENT DATE                                   | <b>May 15, 2020</b>  |
| ISSUE STANDARD<br>IDENTIFICATION NUMBER<br>(ISIN) | JMG202000113   |
| OFFER VOLUME                                      | <b>\$700,000,000.00</b>  |
| MINIMUM BID AMOUNT                                | <b>\$5,000.00</b>  |
| TENOR   | 91 days  |
| YIELD TO MATURITY                                 | <b>To be Determined by Competitive Bidding</b>   |
| PRICE   | <b>To be Determined by Competitive Bidding</b>   |
| MATURITY  | <b>August 14, 2020</b>   |
| INTEREST PAYMENT                                  | Interest will be paid at maturity on <b>August 14, 2020</b> .  |
| TAXATION  | Taxable  |
| INSTRUMENT TYPE                                   | Registered and transferable  |
| SUBSCRIPTION MECHANISM                            | Investors may subscribe using their designated brokers through the JamClear-CSD for the purchase of the Notes.   |
| SUBSCRIPTION METHOD                               | Competitive and Non-Competitive bidding by Auction. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids.   |
| REGISTRAR   | The Notes will be registered in an electronic format in the Jamaica Clearing and Settlement Assured in Real Time, Central Securities Depository (JamClear-CSD) at the Bank of Jamaica.   |
| PRUDENTIAL TREATMENT                              | Will qualify to be counted as a liquid asset.  |
| BUSINESS DAY                                      | In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day.  |
| PAYING AGENT                                      | Bank of Jamaica  |
| GOVERNING LAW &<br>JURISDICTION                   | Jamaica  |
| OPTIONAL REDEMPTION                               | Non Call Life  |
| APPLICATIONS                                      | All applications/tenders from Brokers, Primary Dealers and Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear®-CSD) between the hours of <b><u>9:00 a.m. to 10:45 a.m. on Wednesday, May 13, 2020.</u></b> Settlement will be effected via accounts in the JamClear® Real-time Gross Settlement system [JamClear®-RTGS] at the Bank of Jamaica. |

**Dian Black**  
**Ministry of Finance & the Public Service**  
**May 5, 2020**